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United States Department of Agriculture

Foreign Agricultural Service

Foreign Agriculture Circular

Tobacco

World Tobacco Situation

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ORIGINAL

Summary.....2

World Developments Affecting Tobacco Demand

Poland Tobacco Imports Drop in 1985.....2

World Developments Affecting Tobacco Supply

Bulgaria's 1985 Tobacco Crop Affected By Drought.....2
Canada Sets 1985 Tobacco Prices.....2
India's leaf Exports Down in 1985.....2
Turkey Aegean Tobacco Market Opens.....3

U.S. Tobacco Developments

U.S.D.A. Announces Flue-cured Referendum.....3
U.S.D.A. Sets 1986 Flue-cured Marketing Quota.....3
U.S. Burley Auction Market Report.....4
1985 Tobacco Legislation Briefs.....4
U.S. Tobacco Trade.....5
U.S. Tobacco Trade Statistics, November 1985.....7

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Approved by the World Agricultural Outlook Board - USDA

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SUMMARY

U.S. leaf exports for November 1985 were down 10 percent to 40,031 tons. Cumulative exports for January-November dropped 1.5 percent from a year ago to 207,858 tons valued $1.26 billion. Burley exports were up in 1985 as a result of higher quality crop, while flue-cured exports declined. U.S. cigarette exports for January-November were 53.6 billion pieces valued at $1.1 billion, an increase of 2.7 percent from a year ago.

U.S. unmanufactured tobacco imports for consumption for November were 21,766 tons, up 21 percent from last year. Cumulative imports for January-November were 181,114 tons valued at $527 million, up 2.5 percent from a year ago.

WORLD DEVELOPMENTS AFFECTING TOBACCO DEMAND

Poland's tobacco imports in 1985 are estimated at 8,791 tons, a decrease of 39 percent as result of a larger 1985 tobacco crop. Warm, partly sunny weather in July and August 1985 and moderate precipitation resulted in good tobacco development. Furthermore, the absence of freezing temperatures during September and October, which normally damage part of the crop, contributed to the very good tobacco harvest. The 1985 crop is estimated at 111,400 tons (farm-salesweight), up 13.4 percent from a year ago.

Polish cigarette production in 1985 is expected to be up slightly. For the January-September period, cigarette output was up 4.3 percent from the same time period in 1984. A new cigarette was introduced in Poland at the end of 1985 in cooperation with Bulgaria. This brand is being produced in Bulgaria exclusively from Polish tobacco.

WORLD DEVELOPMENT AFFECTING TOBACCO SUPPLY

Bulgaria's 1985 tobacco crop was affected by drought with output estimated at 126,800 tons (dry weight), down 1 percent from 1984. Oriental types are grown mostly under dry land conditions, while only flue-cured and burley types are grown under irrigation. Imports in 1985 are estimated at 37,000 tons near the 1984 level; while exports are projected at 63,700 tons, up 3 percent from 1984.

Canadian tobacco growers and manufacturers have finally agreed on the grower's price for the 1985 flue-cured crop. The crop is expected to exceed 170 million pounds. The guaranteed minimum price will be Can$3.89 per kilogram, or approximately US$1.26 per pound. This compares to the minimum price set for last year's crop of Can$3.72 per kilogram, about US$1.28 per pound. The Canadian Tobacco Manufacturers Council has again set up an export rebate fund of Can$20 million. The tobacco farmers' organization, the Ontario Flue-Cured Tobacco Grower Marketing Board, anticipated exports to reach or exceed 60 million pounds.

For the first nine months of 1985, India's exports of unmanufactured tobacco were 56,409 tons, compared to 66,306 during the same period in 1984. Except for Eastern bloc countries, exports to nearly all other destinations have declined because of heightened competition. Trade to the United Kingdom. traditionally India's second largest tobacco buyer after the Soviet Union, was off by a third from 12,651 tons in January-September 1984, to 8,831 for the same period in 1985.

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In Turkey, the Aegean Grower tobacco market for the 1985 crop year opened January 6, 1986, one month earlier than last year, and the earliest since 1962. Quality of the 1985 crop is reported to be above average. More than two thirds of the 1985 crop already has been booked by private exporters before the official opening. Shown below are the prices by grade:

Type	Price (Turkish Lira per kilogram)
AG	1,735
BG	885
Kappa	250
Double Kappa	60

About 450,000 families, or 2 million individuals are engaging in tobacco cultivation, and an additional one million in tobacco picking. In 1985, 104,534 metric tons of tobacco were exported, at a value of $377.2 million. The Turkish tobacco monopoly currently holds 312,444 tons of tobacco stocks, while only 180,000 to 200,000 tons are adequate to meet domestic and export needs. As these stocks, plus the unpurchased 1985 crop tie up large sums of money, the monopoly is destroying the unmarketable holdings. In urging producers to improve quality, changes in the pricing policy reduced total planted area to 193,716 hectares in 1985 from 215,283 in 1984. Output was also reduced, from 194,941 tons in 1984 to 175,697 in 1985.

With regard to the cigarette market, the Turkish government is considering a number of proposals for the production of "western style" cigarettes. Production tests have already started. Turkey also intends to open domestic cigarette production to international competition.

U.S. Tobacco Developments

USDA announces flue cured-cured referendum - Flue-cured tobacco growers will vote on January 27-30 in a mail referendum to decide whether acreage-poundage quota and price supports will continue for tobacco crops for the next three years. Quota and price support will remain in effect for the 1986 flue-cured crop, if two-thirds or more of the producers vote "yes". In 1982 referendum, 93.7 percent of the 113,314 flue-cured tobacco growers voting favored marketing quotas for the 1983, 1984, and 1985 crops. Flue-cured tobacco is grown in Alabama, Florida, Georgia, North Carolina, South Carolina, and Virginia.

USDA sets 1986 flue-cured marketing quota - The 1986 national marketing quota for flue-cured tobacco was announced on December 31, 1985 by the USDA The quota was set at 757 million pounds, about 2 percent below the 1985 quota. This reduction is the maximum permitted under law and is needed to reduce the total supply. If new legislation currently under consideration is enacted, the national quota will be reviewed.

Overmarketings are estimated to exceed net undermarketings by 35 million pounds, making the 1986 effective quota about 722 million pounds, or 36 million pounds below the 1985 effective. Under the tobacco program, farmers who produce more than their quota of tobacco in one year (an overmarketing) must "undermarket" the amount of the overage the following year.

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Supplies of flue-cured tobacco, the quantity on hand at the start of 1985 marketing year plus 1985 marketings, are about 740 million pounds in excess of the reserve supply level. The 1986 national acreage allotment is 380,959 acres, down from the 1985 allotment of 389,643 acres.

U.S. Burley Auction Market Report - The U.S. burley auction market re-opened on January 6, 1986, following the Christmas recess. Sales during the 15 sale days prior to the recess totaled 494 million pounds (gross sales) averaging $1.60 per pound. Loan receipts during the same period were 58 million pounds, or 11.7 percent of sales. The loan percentage for the same period of 1984 was 26 percent or 134.7 million pounds.

Daily burley sales on January 6, 1986, totaled 23.5 million pounds (gross) averaging $1.59 per pound. Loan receipts totaled 2.7 million pounds, or 11.6 percent of gross sales.

Cumulative sales through January 14, 1986, totaled 542.3 million pounds (gross) averaging $1.60 per pound. Loan receipts have reached 63.4 million pounds, or 11.7 percent of gross sales. During the same 21 day sales period last year, gross sales were 637.8 million pounds averaging $1.88 per pound, with 27.2 percent going under loan.

Due to dry weather, as of January 14, 1986, a recess in burley tobacco sales is in effect until better weather conditions permit farmers to prepare their tobacco for marketing.

1985 Tobacco Legislation Briefs - Two amendments to the "Dairy and Tobacco Adjustment Act of 1983" were added to the "Farm Bill" or "Food Security Act of 1985."

1. Tobacco Pesticide Residues:

Requires that all flue-cured and burley tobacco offered for importation into the United States must either be certified by the importer, or inspected by the USDA to assure that the tobacco does not contain more than a specified residue level of chemicals that have been cancelled, suspended, or otherwise prohibited under the "Federal Insecticide, Fungicide, and Rodenticide Act" or (FIFRA). The residue standards will be set by the Secretary of Agriculture and will apply to both domestic and imported flue-cured and burley tobacco.

2. End Users of Imported Tobacco:

Requires the certification of the end user of imported flue-cured and burley tobacco. If the importer does not know the end user, the importer will identify the purchaser and will subsequently be responsible for notifying the Secretary of Agriculture of the end user, if the importer does not identify the end user, the Secretary of Agriculture shall attempt to identify the end user.

The "end user" is defined as a domestic manufacturer of cigarettes or other tobacco products, or an entity that mixes, blends, processes, alters, or stores tobacco, or any other individual that the Secretary of Agriculture may identify.
The regulations for implementation are to be determined by the Secretary of Agriculture by April 1, 1986. The first report will be due to the Congress on November 15, 1986, and submitted annually.

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U.S. Tobacco Trade - U.S. unmanufactured tobacco exports during November 1985 were 40,031 tons valued at $237 million, a drop of 10 percent from November 1984. Flue-cured exports, which accounted for 69 percent of total exports, were down 17 percent from last year. Burley tobacco increased during November by 29 percent from last year. Cumulative exports for January-November 1985 were 207,858 tons valued at $1.28 billion, a decline of 1.5 percent in quantity and 1.3 percent in value. Flue-cured shipments decreased 10 percent, while burley exports were up 39 percent. Leading destination for leaf exports during January-November were West Germany (30,848 tons), Japan (26,303 tons), Spain (17,557 tons), Egypt (17,451 tons), and Italy (12,433 tons).

Flue-cured tobacco exports for November 1985 were 27,670 tons valued at $185 million, a drop of 17 percent in volume from November 1984. For January-November 1985, flue-cured tobacco exports were 118,991 tons valued at $765.6 million, a decline of 10 percent in volume and 15 percent in value. The decrease in flue-cured tobacco exports was the result of a lower quality crop in 1985. For the eleven month period, West Germany was the leading market with 16,132 tons, followed by Japan (14,173 tons), Spain (13,299 tons) Egypt (11,440 tons) and Italy (6,708 tons).

Burley exports during November 1985, were 2,887 tons valued at $16.9 million, up 29 percent in volume from November 1984. Cumulative exports for January-November 1985 totaled 44,161 tons valued at $323 million, an increase of 39 percent in volume and 41 percent in value. The major reason for the higher burley exports in the first eleven months of 1985 was a higher quality crop in 1984. Major destinations for burley exports were Japan (10,220 tons), West Germany (10,096 tons), Switzerland (4,760 tons), and Italy (4,043 tons).

Exports of other types (excluding flue-cured and burley) during January-November 1985 were 44,706 tons valued at $193.8 million, up 5 percent in volume from last year. Dark fire-cured tobacco (Kentucky-Tennessee) exports for November totaled 2,803 tons compared to 1,684 tons in 1984. For the year (January-November) fire-cured (Kentucky-Tennessee) exports were 5,949 tons valued at $27.7 million, slightly below a year ago. Virginia fire-cured tobacco exports reached 1,080 tons during November 1985 compared to only 402 tons in November 1984. For January-November, Virginia fire-cured exports were 1,536 tons valued at $7.4 million, up 31 percent from last year. Maryland exports for the year (January-November) were 2,910 tons valued at $18.5 million, a jump of 98 percent. Stems exports for January-November 1985 were 27,572 tons valued at $75 million, down 12 percent from 1984.

U.S. cigarette exports in November 1985 were 6.2 billion pieces valued at $124.4 million, an increase of 4.7 percent over November 1984. For January-November 1985, cigarette exports were 53.6 billion pieces valued at $1.1 billion, up 2.7 percent from a year ago. Leading markets for cigarette exports were Belgium-Luxembourg (11.1 billion), Hong Kong (7.4 billion), Saudi Arabia (6.2 billion), Japan (5.9 billion), and Singapore (2.7 billion).

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Unmanufactured tobacco imports for consumption (duty-paid) for November 1985 were 21,766 tons valued at $62.9 million, an increase of 21 percent from last November. Cumulative imports for January-November 1985 were 181,114 tons value $527 million, up 2.5 percent from the same period a year ago. Major sources of imports were Turkey (47,689 tons), Brazil (46,234 tons), Greece (13,244 tons), and Canada (6,955 tons).

General imports (actual arrivals) of unmanufactured tobacco for November 1985 were 10,348 tons valued at $19 million, up 5.6 percent from November, 1984. For the first 11 months of 1985, leaf imports were 177,988 tons valued at $464.6 million, down 13 percent from 1984. Imports from Brazil were 45,164 tons, while other major sources included Turkey (39,303 tons), Greece (14,091 tons), Canada (8,767 tons), Italy (8,715 tons), and Argentina (5,189 tons).

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U.S. TOBACCO TRADE SUMMARY: 1984-1985

	November		January-November		January-December	
	1984	1985	1984	1985	1984	1985 Forecast
Exports...						
Unmanufactured Tobacco						
M.T.....	44,654	40,031	211,011	207,858	246,156	250,000
$1,000..	266,886	233,995	1,299,931	1,283,463	1,511,067	1,537,500
$/M.T...	5,977	5,920	6,160	6,175	6,139	6,150
Cigarettes						
Bill.pc.	6.0	6.2	52.1	53.6	56.5	58.0
$1,000..	120,214	124,406	1,033,499	1,073,242	1,120,121	1,160,000
Imports for Consumption						
Unmanufactured Tobacco 1/						
MT.....	17,929	21,766	176,703	181,114	188,757	195,000
$1,000..	54,094	62,861	523,301	527,396	558,098	565,000
$/M.T...	3,017	2,888	2,961	2,912	2,957	2,900
General Imports						
Unmanufactured Tobacco 1/						
MT.....	9,801	10,348	204,493	177,988	211,984	190,000
$1,000..	22,279	18,967	611,623	464,569	625,225	494,000
$/M.T...	2,273	1,773	2,991	2,610	2,949	2,600
Unmanufactured Tobacco Imports from CBI Countries in MT 1/ 2/						
Imports for consumption	404	88	19,170	10,538	20,938	11,000
General	354	304	11,535	10,493	11,710	11,000

1/ Includes the categories, "Tobacco manufactured or not manufactured, not specially provided for."

2/ CBI COUNTRIES are Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherlands Antilles, Panama, St. Christopher-Nevis, St. Lucia, St. Vincent & Grenadines, and Trinidad & Tobago.

January 1986 FAS, USDA

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U.S. EXPORTS OF UNMANUFACTURED
TOBACCO BY QUANTITY AND VALUE
(IN METRIC TONS AND 1,000 DOLLARS)

TYPE TOBACCO	JAN-NOV				NOVEMBER			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1984	1985 1/	1984	1985 1/	1984	1985 1/	1984	1985 1/
FLUE-CURED								
UNSTEMMED	18,605	13,662	115,869	77,653	1,304	2,035	8,321	11,087
STEMMED	113,493	105,329	784,809	688,903	31,908	25,635	226,478	174,047
TOTAL FLUE-CURED	132,098	118,991	900,677	766,556	33,212	27,670	234,800	185,135
BURLEY								
UNSTEMMED	5,276	4,958	32,570	27,537	40	34	212	202
STEMMED	26,465	39,203	197,129	295,558	2,192	2,853	14,546	16,719
TOTAL BURLEY	31,741	44,161	229,699	323,095	2,232	2,887	14,757	16,921
DARK FIRE KENTUCKY & TENN	5,985	5,949	28,594	27,677	553	1,684	2,803	7,244
VIRGINIA FIRE & SUN	1,074	1,536	5,602	7,448	212	402	1,080	1,989
MARYLAND	1,467	2,910	9,866	18,464	91	279	639	1,999
GREEN RIVER	27	224	129	1,087	0	221	0	994
ONE SUCKER	13	10	46	24	0	0	0	0
BLACK FAT	1,068	1,275	7,578	8,263	159	173	1,277	1,323
CIGAR LEAF								
CIGAR WRAPPER	824	898	21,733	22,033	92	138	2,275	3,428
CIGAR BINDER	83	151	252	990	10	54	22	353
CIGAR FILLER	119	90	911	444	10	2	28	6
TOTAL CIGAR LEAF	1,026	1,139	22,896	23,467	111	194	2,325	3,788
PERIQUE	50	58	521	921	32	10	391	85
OTHER LEAF TOBACCO	5,165	4,034	38,209	31,271	263	1,304	1,862	9,718
STEMS, TRIMMINGS, & SCRAP	31,296	27,572	56,113	75,270	7,789	5,206	6,952	7,800
TOTAL UNMANUFACTURED	211,011	207,858	1,299,931	1,283,463	44,654	40,031	266,886	236,995

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
JANUARY 1986

U.S. EXPORTS OF UNMANUFACTURED
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-NOV				NOVEMBER			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1984	1985 1/	1984	1985 1/	1984	1985 1/	1984	1985 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	4,112	4,695	27,865	27,207	663	210	4,253	1,121
DENMARK	8,047	7,250	35,481	44,876	1,583	1,041	3,086	4,990
FRANCE	2,265	4,249	13,299	21,009	912	1,198	5,434	5,832
GERMANY, FED. REP. OF	27,574	30,848	164,979	193,384	5,866	4,012	34,315	22,648
GREECE	1,450	142	11,034	765	0	0	0	0
IRELAND	3,579	3,124	20,594	17,898	646	438	4,264	2,743
ITALY	13,855	12,433	88,284	71,983	533	1,600	2,584	8,609
NETHERLANDS	9,179	8,779	58,595	50,469	1,319	2,175	8,254	11,678
UNITED KINGDOM	13,437	7,751	77,490	41,403	2,153	1,336	13,549	6,542
TOTAL EC	83,498	79,271	497,619	468,995	13,675	12,011	75,739	64,163
OTHER MAJOR MARKETS								
JAPAN	27,807	26,303	194,071	186,277	15,613	13,490	107,787	88,873
SPAIN	23,345	17,557	165,970	125,686	14	1,183	96	8,043
THAILAND	6,603	8,079	41,321	47,591	1	0	18	0
SWITZERLAND	11,014	9,930	60,278	60,289	3,566	495	18,684	2,980
EGYPT	13,893	17,451	58,636	70,827	6,210	5,385	26,584	21,287
TAIWAN	3,312	3,697	18,958	22,097	1,194	1,976	7,274	13,349
PHILIPPINES	2,289	4,363	15,998	35,488	215	488	1,810	4,036
INDONESIA	2,138	763	13,448	4,219	0	52	0	404
AUSTRALIA	3,570	3,305	24,894	21,603	627	263	4,145	1,663
MALAYSIA	3,613	3,937	26,550	30,375	241	354	1,935	2,837
SWEDEN	4,814	6,685	27,154	34,820	610	1,168	4,107	5,341
FINLAND	2,390	2,127	16,932	15,206	386	326	2,420	2,318
CANADA	2,321	926	6,202	3,691	171	15	512	127
CHILE	24	3	97	31	1	0	16	0
HONG KONG	3,700	4,676	23,593	28,089	324	337	2,362	1,473
DOMINICAN REPUBLIC	1,105	1,533	17,215	23,577	118	178	2,390	3,714
NEW ZEALAND	1,133	701	6,438	4,252	177	37	882	156
ALGERIA	0	345	0	2,518	0	172	0	1,259
NORWAY	2,115	1,498	11,957	8,374	235	143	1,278	806
AUSTRIA	875	1,266	5,343	7,757	403	220	2,745	1,291
BULGARIA	98	795	719	4,755	6	125	38	922
POLAND	381	405	1,571	1,500	0	0	0	0
KOREA, REPUBLIC OF	1	529	3	3,506	0	0	0	0
SINGAPORE	569	401	3,650	2,373	18	17	142	109
ECUADOR	157	60	1,013	360	38	4	90	21
TOTAL	117,268	117,335	742,011	745,261	30,168	26,428	185,315	161,008
REST OF WORLD	10,245	11,252	60,301	69,207	811	1,593	5,832	11,824
WORLD TOTAL	211,011	207,858	1,299,931	1,283,463	44,654	40,031	266,886	236,995

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
JANUARY 1986

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U.S. EXPORTS OF FLUE-CURED TOBACCO BY COUNTRY OF DESTINATION (IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-NOV				NOVEMBER			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1984	1985 1/	1984	1985 1/	1984	1985 1/	1984	1985 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	2,062	2,070	13,274	12,764	645	158	4,157	963
DENMARK	3,408	4,175	25,013	31,435	239	429	1,757	3,313
FRANCE	817	828	5,956	4,567	589	532	4,324	3,327
GERMANY, FED. REP. OF	17,469	16,132	115,384	102,804	4,705	2,061	30,959	13,389
GREECE	1,378	63	10,577	178	0	0	0	0
IRELAND	3,038	2,740	20,061	17,753	610	438	4,257	2,743
ITALY	7,791	6,708	49,539	41,395	490	1,218	2,377	6,906
NETHERLANDS	3,695	4,752	26,610	30,428	611	1,214	4,283	7,483
UNITED KINGDOM	10,651	5,939	75,121	37,409	1,904	1,023	13,470	6,331
TOTAL EC	50,309	43,407	341,534	278,732	9,792	7,073	65,585	44,456
OTHER MAJOR MARKETS								
JAPAN	19,359	14,173	153,381	102,496	13,428	12,228	107,240	88,519
SPAIN	18,228	13,299	125,920	91,736	0	1,125	0	7,703
TAIWAN	3,085	3,627	18,887	22,062	968	1,976	7,203	13,349
THAILAND	4,455	5,091	26,200	27,391	0	0	0	0
EGYPT	7,467	11,440	37,079	53,425	3,764	2,881	18,498	13,677
SWITZERLAND	5,885	2,494	37,820	14,415	2,710	320	17,783	2,093
MALAYSIA	2,516	2,746	20,468	22,805	89	238	739	1,968
PHILLIPINES	660	2,009	3,265	15,050	0	334	0	2,617
AUSTRALIA	3,017	2,609	23,247	19,556	541	200	4,071	1,437
FINLAND	1,802	1,640	13,651	13,269	223	238	1,720	2,075
SWEDEN	2,469	3,095	17,129	21,326	540	0	3,757	0
INDONESIA	359	396	2,914	2,924	0	51	0	394
CANADA	492	380	2,947	2,462	44	0	326	0
NEW ZEALAND	790	524	5,939	4,025	114	17	829	133
HONG KONG	2,058	2,769	14,120	16,435	66	231	365	1,136
NORWAY	1,103	844	6,360	4,839	90	102	523	582
KOREA, REPUBLIC OF	0	529	0	3,506	0	0	0	0
AUSTRIA	713	1,078	4,922	7,296	388	220	2,744	1,291
POLAND	51	0	366	0	0	0	0	0
BULGARIA	0	451	0	2,932	0	0	0	0
TOTAL	74,509	69,195	514,614	447,951	22,966	20,162	165,800	136,974
REST OF WORLD	7,280	6,388	44,529	39,872	455	436	3,415	3,705
WORLD TOTAL	132,098	118,991	900,677	766,556	33,212	27,670	234,800	185,135

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
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U.S. EXPORTS OF BURLEY
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-NOV				NOVEMBER			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1984	1985 1/	1984	1985 1/	1984	1985 1/	1984	1985 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	1,266	1,503	9,715	11,103	0	0	0	0
DENMARK	904	1,446	7,016	12,106	35	123	317	1,000
FRANCE	360	455	2,129	3,564	0	0	0	0
GERMANY, FED. REP. OF	5,319	10,096	38,038	73,312	217	895	1,601	6,411
GREECE	6	0	55	0	0	0	0	0
ITALY	5,310	4,043	37,277	22,666	0	0	0	0
NETHERLANDS	465	264	3,619	2,040	306	0	2,303	0
UNITED KINGDOM	49	369	418	2,989	0	0	0	0
TOTAL EC	13,680	18,176	98,267	127,781	558	1,018	4,221	7,411
OTHER MAJOR MARKETS								
JAPAN	4,845	10,220	39,736	83,160	0	0	0	0
SWITZERLAND	1,529	4,760	12,171	35,570	17	8	135	67
THAILAND	2,147	2,985	15,103	20,169	0	0	0	0
INDONESIA	1,514	12	9,448	96	0	1	0	10
PHILIPPINES	1,411	2,210	11,307	19,434	215	153	1,810	1,419
SWEDEN	916	1,114	7,391	7,826	0	281	0	1,511
EGYPT	3,016	1,918	15,813	8,793	1,090	1,289	5,420	5,565
HONG KONG	900	1,238	7,864	9,679	187	61	1,646	294
AUSTRALIA	168	158	1,296	1,280	0	17	0	136
SPAIN	158	72	1,308	215	0	0	0	0
FINLAND	261	183	2,510	1,630	79	18	679	160
CANADA	78	51	455	346	0	5	0	34
TOTAL	16,943	24,920	124,403	188,198	1,589	1,833	9,690	9,197
REST OF WORLD	1,118	1,066	7,029	7,117	85	36	846	313
WORLD TOTAL	31,741	44,161	229,699	323,095	2,232	2,887	14,757	16,921

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
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JANUARY 1986

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U.S. EXPORTS OF MANUFACTURED
TOBACCO BY QUANTITY AND VALUE
(IN MILLION PIECES, METRIC TONS, & 1.000 DOLLARS)

TYPE PRODUCT	JAN-NOV				NOVEMBER			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1984	1985 1/	1984	1985 1/	1984	1985 1/	1984	1985 1/
CIGARETTES (PCS)	52,139	53,556	1,033,499	1,073,242	5,959	6,242	120,214	124,406
CIGARS, UNDER 3 LBS/1000 (PCS)	14	42	224	667	0	6	0	84
CIGARS, 3 OR MORE LBS/1000 (PCS)	85	54	6,999	4,408	4	4	289	355
CHEWING AND SNUFF (MT)	1,072	480	6,434	2,789	78	70	439	458
SMOKING TOBACCO IN PACKAGE (MT)	401	249	3,292	2,354	20	18	179	161
SMOKING TOBACCO IN BULK (MT)	4,097	4,923	30,565	39,358	338	338	2,576	2,365
SMOKING TOBACCO, NEC (MT)	8,979	10,701	20,073	27,236	1,408	317	2,977	903
TOTAL MANUFACTURED			1,101,086	1,150,053			126,675	128,731

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U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(IN MILLION PIECES AND 1,000 DOLLARS)

COUNTRY	JAN-NOV				NOVEMBER			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1984	1985 1/	1984	1985 1/	1984	1985 1/	1984	1985 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	10,439	11,125	216,471	241,306	1,220	1,487	26,686	32,169
DENMARK	33	27	713	608	4	0	95	0
FRANCE	2	16	46	329	0	0	0	0
GERMANY, FED. REP. OF	1,063	893	22,181	18,625	120	81	2,608	1,782
GREECE	17	18	331	362	0	0	5	8
IRELAND	0	2	0	31	0	0	0	0
ITALY	46	6	947	129	6	0	123	4
NETHERLANDS	1,244	794	23,972	17,349	78	120	1,710	2,497
UNITED KINGDOM	176	370	3,483	7,325	165	1	3,265	9
TOTAL EC	13,021	13,251	268,145	286,065	1,593	1,689	34,491	36,469
OTHER MAJOR MARKETS								
HONG KONG	6,212	7,402	121,424	147,768	452	1,602	8,772	31,632
SAUDI ARABIA	6,034	6,154	135,687	139,496	522	220	11,689	5,026
JAPAN	5,864	5,895	89,062	86,428	640	434	9,579	6,247
NETHERLANDS ANTILLES	1,025	1,197	21,213	21,918	19	88	354	1,366
LEBANON	3,228	1,760	66,002	37,604	624	218	13,195	4,813
PANAMA	1,349	1,163	27,711	23,954	88	80	1,880	1,359
SINGAPORE	2,365	2,690	45,320	52,896	214	201	4,208	3,966
EGYPT	1,953	1,054	40,559	22,669	272	39	5,925	826
MALAYSIA	196	92	2,702	1,692	14	11	272	209
COLOMBIA	285	28	5,232	566	63	2	1,190	36
KUWAIT	1,357	1,399	29,841	31,335	110	133	2,233	3,137
LIBYA	0	36	0	703	0	0	0	0
MOROCCO	1,167	968	20,890	19,017	185	95	3,604	1,881
CHILE	174	92	3,521	1,927	8	22	173	455
SPAIN	756	847	14,785	16,913	58	83	1,103	1,608
CANADA	419	498	8,253	8,998	37	5	728	94
CYPRUS	239	221	4,797	3,838	10	1	228	26
SOUTH AFRICA	831	651	16,657	13,062	104	42	2,088	859
ISRAEL	182	256	3,479	4,938	11	18	219	300
PARAGUAY	306	266	6,146	5,340	108	5	2,198	55
UNITED ARAB EMIRATES	664	2,680	13,196	47,378	126	320	2,529	5,710
AUSTRALIA	373	430	7,276	8,464	66	8	1,325	104
SWITZERLAND	199	366	4,260	7,600	100	215	2,184	4,295
ICELAND	415	224	8,202	4,268	24	67	485	1,312
TOTAL	35,593	36,368	696,215	708,772	3,857	3,909	76,160	75,315
REST OF WORLD	3,525	3,937	69,140	78,404	510	644	9,563	12,623
WORLD TOTAL	52,139	53,556	1,033,499	1,073,242	5,959	6,242	120,214	124,406

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U.S. IMPORTS OF UNMANUFACTURED TOBACCO FOR CONSUMPTION BY QUANTITY AND VALUE (IN METRIC TONS AND 1,000 DOLLARS)

TYPE TOBACCO	JAN-NOV				NOVEMBER			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1984	1985 1/	1984	1985 1/	1984	1985 1/	1984	1985 1/
CIGARETTE LEAF								
FLUE CURED, UNSTEMMED	9,436	10,685	22,485	22,788	2,207	2,346	5,838	5,812
BURLEY, UNSTEMMED	8,941	8,461	18,821	17,897	97	2,193	244	4,110
ORIENTAL, UNSTEMMED	72,103	70,982	261,886	253,225	8,126	7,627	29,996	28,070
OTHER CIGARETTE LEAF, UNSTEMMED	1,229	686	2,593	1,695	51	5	97	22
STEMMED CIGARETTE LEAF	38,118	24,058	136,122	77,791	3,250	0	11,270	0
FL CURED STEMMED CIGARETTE LEAF	0	14,244	0	49,289	0	3,181	0	9,717
STEMMED LEAF NSPF	0	12,843	0	43,577	0	3,201	0	10,565
TOTAL CIGARETTE LEAF	129,827	141,959	441,906	466,263	13,731	18,554	47,444	58,296
CIGAR LEAF								
WRAPPER, UNSTEMMED	902	850	9,266	9,584	39	88	495	841
WRAPPER, STEMMED	31	70	539	888	1	2	29	34
MIXED FILLER AND WRAPPER	52	125	212	358	0	0	0	0
FILLER, UNSTEMMED	3,056	1,766	7,870	3,543	240	99	580	151
FILLER, STEMMED	2,126	1,400	10,013	5,684	273	17	1,077	89
TOTAL CIGAR LEAF	6,167	4,211	27,899	20,058	553	206	2,181	1,116
SCRAP								
CIGAR LEAF SCRAP	17,374	13,621	31,439	25,600	1,183	1,182	1,670	2,294
OTHER SCRAP	5,607	4,532	7,505	5,690	298	560	615	487
TOTAL SCRAP	22,981	18,153	38,944	31,290	1,481	1,741	2,285	2,781
TOBACCO MFG OR NOT MFG, NSPF	3,075	560	10,084	2,327	308	0	1,409	0
TOB X SMOKING FL CURED	0	223	0	806	0	45	0	161
TOB MFG NT MFG NSPF	0	410	0	1,264	0	47	0	186
STEMS	14,642	15,597	4,311	5,380	1,851	1,173	675	321
LEAF OF MIXED ORIGIN	11	1	156	8	5	0	99	0
TOTAL UNMANUFACTURED	176,703	181,114	523,301	527,396	17,929	21,766	54,094	62,861

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
JANUARY 1986
TOBACCO, COTTON & SEEDS DIVISION,
USDA, WASHINGTON, DC 20250

FOREIGN AGRICULTURAL SERVICE

US TOBACCO IMPORTS, QUANTITY AND VALUE, NOV AND JAN-NOV, 1984, 1985

COMMODITY	UNIT	JAN-NOV QUANTITY 1984	JAN-NOV QUANTITY 1985 1/	JAN-NOV VALUE 1984	JAN-NOV VALUE 1985 1/	NOV QUANTITY 1984	NOV QUANTITY 1985 1/	NOV VALUE 1984	NOV VALUE 1985 1/
		UNITS	UNITS	1,000 DOL.	1,000 DOL.	UNITS	UNITS	1,000 DOL.	1,000 DOL.
IMPORTS FOR CONSUMPTION									
MANUFACTURED TOBACCO:									
CIGARETTES	MT	868	994	11,429	9,784	97	116	1,282	843
CIGARS & CHEROOTS	MT	1,242	1,172	43,731	40,327	100	137	3,581	4,309
MANUFACTURED OR NOT NEC	MT	1,627	1,747	15,304	15,820	96	127	975	1,350
TOTAL MANUFACTURED	MT	3,737	2,913	70,464	65,931	293	380	5,838	6,504

NOTE: TOTALS MAY NOT ADD BECAUSE OF ROUNDING.
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SOURCE: BUREAU OF THE CENSUS.

JANUARY 1986

COMMODITY PROGRAMS, FAS, USDA

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US TOBACCO IMPORTS, QUANTITY AND VALUE, NOV AND JAN-NOV, 1984, 1985

COMMODITY	UNIT:	JAN-NOV QUANTITY 1984 UNITS	JAN-NOV QUANTITY 1985 1/ UNITS	JAN-NOV VALUE 1984 1,000 DOL.	JAN-NOV VALUE 1985 1/ 1,000 DOL.	NOV QUANTITY 1984 UNITS	NOV QUANTITY 1985 1/ UNITS	NOV VALUE 1984 1,000 DOL.	NOV VALUE 1985 1/ 1,000 DOL.
GENERAL IMPORTS									
UNMANUFACTURED TOBACCO:									
CIGARETTE LEAF									
FLUE-CURED	MT	10,295	13,605	24,038	30,074	2,204	2,486	5,850	6,011
BURLEY	MT	9,915	9,351	19,992	19,652	321	2,095	263	4,030
TOB ST NOT OVER 35%WR	MT	62,982	50,553	206,840	152,350	1,354	1,426	3,141	3,855
ORIENTAL	MT	79,492	61,197	293,147	202,828	2,668	471	9,146	1,318
OTHER CIGARETTE LEAF	MT	1,045	1,173	2,368	2,673	24	1	152	9
TOTAL CIGARETTE LEAF	MT	163,729	135,879	546,286	407,577	6,571	6,479	18,552	15,223
CIGAR LEAF									
WRAPPER	MT	902	867	11,064	10,066	64	77	600	749
MIXED FILLER & WRAPPER	MT	70	168	278	628	0	0	0	0
FILLER	MT	9,904	6,811	22,819	12,477	564	211	1,445	404
TOTAL CIGAR LEAF	MT	10,876	7,846	34,161	23,172	628	289	2,045	1,153
STEMS	MT	13,893	15,264	4,089	5,231	1,862	1,173	661	321
UNMANUFACTURED	MT	870	431	3,607	1,911	79	0	324	0
TOB XSMOKING FL CURED	MT	0	223	0	806	0	45	0	161
TOB MFG NT MFG NSPF	MT	0	411	0	1,266	0	47	0	186
TOTAL UNMANUFACTURED	MT	204,493	177,988	611,623	464,569	9,801	10,348	22,279	18,967

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SOURCE: BUREAU OF THE CENSUS.

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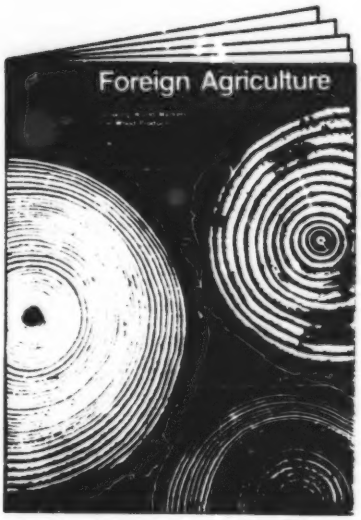

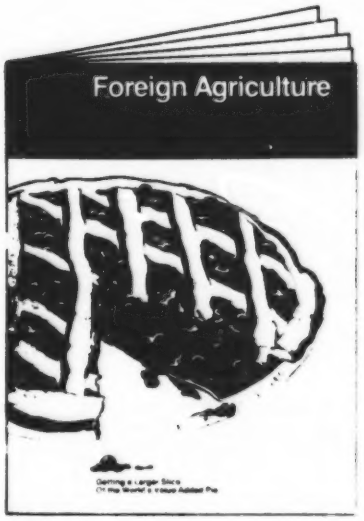

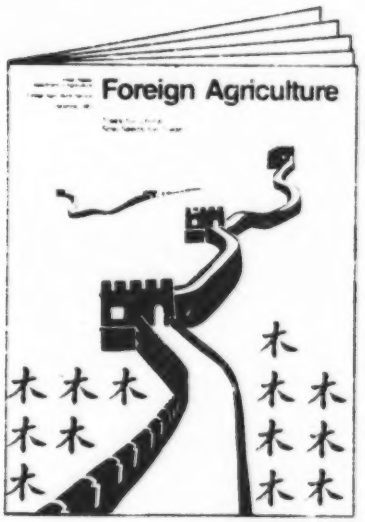

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